

NEW 501(c)(3) MEMBER APPLICATION

Member Information

Organization Name _____ Website _____

Mailing Address _____

Street Address (if different) _____

City _____ State _____ ZIP _____

County _____ Phone _____

Year Incorporated _____ Federal EIN _____

Number of full-time, permanent employees _____ Number of part-time and seasonal employees _____

Annual Operating Budget _____ Annual Payroll _____

Tax exempt status under section 501(c)(3) of the Internal Revenue Code is a requirement for membership in MNA.

Check one: IRS Letter of Determination has Application for Determination has
 been received been submitted or is in progress

National Taxonomy of Exempt Organizations Classification: Using the information on the back of this sheet, enter which NTEE category letter best describes the primary focus of your organization.

NTEE Code: _____

Executive Director/CEO _____

Email: _____

Primary Contact (if other than ED/CEO) _____

Title _____ Phone _____

Email _____

National Taxonomy of Exempt Organizations Classification

NTEE Core Code Classification System – Please enter your letter code from the list below on the front of this form.

- A** ARTS, CULTURE & HUMANITIES
- B** EDUCATION
- C** ENVIRONMENT
- D** ANIMAL-RELATED
- E** HEALTH CARE
- F** MENTAL HEALTH & CRISIS INTERVENTION
- G** DISEASES, DISORDERS & MEDICAL DISCIPLINES
- H** MEDICAL RESEARCH
- I** CRIME & LEGAL-RELATED
- J** EMPLOYMENT
- K** FOOD, AGRICULTURE & NUTRITION
- L** HOUSING & SHELTER
- M** PUBLIC SAFETY, DISASTER PREPAREDNESS & RELIEF
- N** RECREATION & SPORTS
- O** YOUTH DEVELOPMENT
- P** HUMAN SERVICES
- Q** INTERNATIONAL, FOREIGN AFFAIRS & NATIONAL SECURITY
- R** CIVIL RIGHTS, SOCIAL ACTION & ADVOCACY
- S** COMMUNITY IMPROVEMENT & CAPACITY BUILDING
- T** PHILANTHROPY, VOLUNTARISM & GRANTMAKING FOUNDATIONS
- U** SCIENCE & TECHNOLOGY
- V** SOCIAL SCIENCE
- W** PUBLIC & SOCIETAL BENEFIT
- X** RELIGION-RELATED
- Y** MUTUAL & MEMBERSHIP BENEFIT

The National Taxonomy of Exempt Entities – Core Codes (NTEE-CC) is the industry-wide standard for nonprofit organizational classification.

For more information, please contact: The National Center for Charitable Statistics at The Center on Nonprofits and Philanthropy The Urban Institute Website: www.nccs.urban.org

Programs

As an MNA member, you are eligible for discounts on products and services including grant management, insurance, publications, and background checks. You can find additional information about these programs - and how to enroll - on our website. Contact Tylyn tnewcomb@mtnonprofit.org with questions.

Member Benefits

Instantly enroll in select programs using the included form. Please include applicable additional payments with your membership dues.

Annual Dues

Please refer to the following schedule to determine your annual membership dues. Annual Operating Budget should be based upon your most recently completed fiscal year. Please check the appropriate box and write the correct amount in the space below. Membership runs for 12 months from the date you join. Please contact Tylyn tnewcomb@mtnonprofit.org if you have questions or concerns about member dues.

Annual Operating Budget	Annual Dues	Annual Operating Budget	Annual Dues
Less than \$25,000 _____	\$40	\$1,000,000 - \$1,999,999 _____	\$325
\$ 25,000 - \$124,999 _____	\$85	\$2,000,000 - \$2,999,999 _____	\$375
\$125,000 - \$249,999 _____	\$135	\$3,000,000 - \$3,999,999 _____	\$525
\$250,000 - \$499,999 _____	\$200	\$4,000,000 - \$4,999,999 _____	\$575
\$500,000 - \$999,999 _____	\$250	\$5,000,000 and higher _____	\$650

Annual Dues: \$_____ + Program Sign-up (optional) \$_____ = Total Amount Due: \$_____
(Make checks payable to the Montana Nonprofit Association and include payment for additional programs if applicable.)

Mail payment to: Montana Nonprofit Association, P.O. Box 1744, Helena, MT 59624.
Be sure to make a copy of this completed form and keep it for your records.

Office use only: IRS ___ Info ___ Thx ___ N ___ MC ___ GSI ___ GSP ___

MR \$ _____ GS \$ _____ CK # _____

Member Benefits

Use this form to learn more about your member benefits and enroll in GrantStation or order a hard copy of the PPNE. You can learn how to sign up for other benefits on our website.

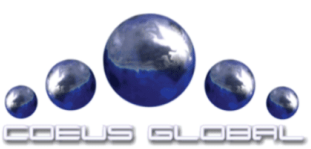
Administration + Technology



Whether you're looking for a CRM solution, experiential fundraising software, client case management, or a fresh website, Neon One has a solution to meet your needs, and they offer MNA members 60% off implementation fees.



Get a stunning new website for less. As a valued MNA member, you can save today on a new website from Firespring, a company that provides robust online tools and stunning websites to help nonprofits raise money, manage events and more. Learn more at <http://www.firespring.org/mtnonprofit>



Background Checks: MNA members can purchase volunteer screening or standard employment background checks for a greatly reduced rate through Coeus Global. A la carte pricing for various specialty searches is also available to MNA members.

Employment



The MNA job board is the only nonprofit job board in the state. With an average of 16,000 views each month, applicants can post resumes and seek jobs and employers can look for qualified applicants. MNA members pay \$49 for a 45-day vacancy announcement - about a third of the regular rate.

Fundraising



Bloomerang helps nonprofit organizations to reach, engage and retain the advocates they depend on to achieve their vision for a better world. Our cloud-based donor management application is rooted in principles of philanthropy, simple to use and focused on empowering your team to achieve remarkable results through enhanced donor loyalty.



Grant Management: GrantHub is an online grant management solution that tracks and organizes all your deadlines, applications, reports, and important grant documents. MNA members receive a 20% discount on their subscription to GrantHub.



Grants Database: MNA members can purchase a 12 month membership to GrantStation for \$95 - more than 85% off the regular price of \$699 . As an added benefit, all MNA members receive the GrantStation Insider weekly eNews.

\$95 Instantly sign me up

GrantStation Contact: _____ Email: _____



Insurance

Nonprofit Insurance: MNA partners with PayneWest to offer members a simple and streamlined process to find affordable insurance package options with less hassle through the Express Quote process.

Unemployment Insurance Alternative: Instead of paying the state unemployment tax, 501(c)(3) organizations can opt out and elect to reimburse the state (become a reimbursable entity) for validated claims paid to former employees. This often translates to savings of 40% to 60% of unemployment costs.

Directors and Officers Liability Insurance: MNA partners with Berkley Select to offer both Comprehensive NML Insurance, which provides broad coverage and the ability to lock in rates for two years, and Small Organization NML Insurance coverage designed for organizations that have not had D&O coverage before.

Workers' Compensation Insurance Program: Working in partnership with Montana State Fund and PayneWest Insurance, MNA is pleased to offer our members a workers' compensation insurance program. All MNA nonprofit members are eligible for the program provided they meet minimum loss experience criteria. No additional premium is required to join.

Publications

Nonprofit Wage & Benefit Survey: MNA partners with Columbia Books/ Association Trends each even-numbered year to provide free or discounted current wage and benefit data to Montana's nonprofit employers. The biennial Nonprofit Wage & Benefit Survey Report is one of MNA's most requested products. Members receive a 50% discount.

Principles and Practices for Nonprofit Excellence (PPNE): The PPNE details the widely-accepted standards and practices of nonprofits. The 36-page guide includes information on each of the eleven principles and the self-assessment booklet provides nonprofit professionals with an effective evaluation and reflection tool. The PPNE is available digitally at no cost to members. MNA members can also purchase copies of the booklets for \$5 + \$5 flat shipping (a 50% discount!).

\$10 Send me a hard copy of the PPNE.

Instant Sign-up Total: \$ _____

Please add this total to the front page of your membership application.

Membership Agreement:

It is understood that by paying for and participating in certain programs, the contact person will receive emails from both MNA and select program partners. Further, if the organization fails to renew its membership in MNA, access to the selected programs will be terminated.

I understand these conditions for participation in the selected benefits. **Grantstation Only:** In the event that MNA membership and GrantStation program renewal dates are different, any unused portion of your GrantStation subscription will not be reimbursed to your organization if MNA membership lapses.

Signed _____ Title _____ Date _____