Nonprofit Liability Insurance protects the assets of a nonprofit organization and its individual directors, officers, and employees from expenses arising from allegations of wrongful acts.

**Berkley Select Offers**
- Directors and Officers Liability Insurance
- Employment Practices Liability Insurance
- Fiduciary Liability Insurance
- Errors and Omissions Coverage for Trade Associations

**Coverage Features**
- Limits of liability up to $5 million aggregate available for D&O, EPL, and Fiduciary
- Primary or excess coverage available
- Deductibles as low as $0 for individuals and $500 for entities
- Defense costs in addition to the limit of liability
- EEOC (or state equivalent) coverage
- Includes full-time, part-time, leased employees, volunteers, and independent contractors
- Full prior acts coverage
- Third party harassment/discrimination
- Includes domestic partner & spousal coverage
- 80/20 consent to settle clause
- Automatic 3 year tail for former Directors & Officers (EPL)
- Noncancellable except for nonpayment of premium
- 100% Defense Allocation
- Priority of payments
- Compliance Resolutions cost coverage
- 60-day automatic extended reporting periods, with options for 12, 24, and 36 months
- Worldwide coverage

**Optional Coverages by Endorsement**
- Sublimit for costs of defense for claims alleging violation(s) of the Fair Labor Standards Act (FLSA)
- Waiver of deductible (if ruling of no liability obtained)
- Sublimit for costs of defense for alleged hiring or harboring of illegal aliens
- Additional Side A limit
- Identity theft expense supplemental coverage
- Crisis Management Emergency Response Expense Sublimit
- Workplace violence counseling expense sublimit
- Privacy violation sublimit

**E&O Coverage for Trade Associations**
Professional services liability coverage is available for nonprofit trade associations with a 501c6 designation. Limits of $500,000 or $250,000 available for a flat fee. Wrongful act coverages include but are not limited to:
- Accreditation, certification, credentialing, and peer review
- Advocacy including, but not limited to lobbying
- Research papers, publications, educational programs, and seminars

**Risk Management Services**
Complimentary services include:
- Toll-free helpline assistance
- A website with employment resources dedicated to policyholders
- Monthly risk management webinars including two complimentary California AB 1825 compliant online sexual harassment training

**Send us your completed questionnaire**
PayneWest Insurance
Jackie Nelson
406.457.5173
jnelson@paynewest.com

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1 This coverage overview is not part of an insurance contract and does not supersede the policy. Please read the policy form for complete terms, conditions and exclusions. Premiums and terms depend on the size and type of organization and other factors.

2 Subject to underwriter approval.

For additional information concerning W. R. Berkley Corporation’s insurance company subsidiaries, refer to www.wrberkley.com/site-services/legal.aspx.

BSL NP:18-023;PDF 04/2019
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Nonprofit Management Liability Insurance Questionnaire

Berkley Select offers an insurance program specifically designed for the unique liability exposures of nonprofit organizations. This program provides comprehensive Directors and Officers Liability Insurance and Employment Practices Liability Insurance with optional Fiduciary Liability.

The premium will vary based on total assets, number of employees, and activities of the nonprofit organization. Premiums start at $400.

The application process is simple and is backed by a dedicated staff to service your policy.

Please complete this questionnaire for a price indication. The contract for insurance is not valid until an application is accepted and the premium is paid.

**GENERAL INFORMATION**

<table>
<thead>
<tr>
<th>Name of Organization</th>
<th>Primary Contact</th>
<th>Title</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Primary Contact Phone Number</td>
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<td></td>
<td>Primary Contact e-mail</td>
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<tr>
<td></td>
<td>Does your organization currently have Directors &amp; Officers Liability Insurance? Yes No</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Current Insurance Carrier</td>
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</tr>
<tr>
<td></td>
<td>Expiration Date</td>
<td>Limit of Liability</td>
</tr>
<tr>
<td></td>
<td>Deductible</td>
<td>Premium</td>
</tr>
</tbody>
</table>

**YOUR ORGANIZATION’S OPERATIONS**

During the last five (5) years, has your organization or any of its Directors, Trustees, and Officers or those proposed to be included on this insurance received any demands for monetary or nonmonetary relief, been involved in or had any knowledge of any civil or criminal action, administrative or arbitration hearings? Yes No

If YES, provide details: ________________________________

Are any of your organization’s Directors, Trustees, and Officers or those proposed to be included on this insurance aware of any fact, circumstance, or situation involving them that he or she has reason to believe may result in a claim? Yes No

If YES, provide details: ________________________________

How many subsidiaries does your organization have? ____________

What are total assets of your organization as of the most recent year-end? ____________

Does your organization have a positive Fund balance (Total Assets - Total Liabilities)? Yes No

How many full-time employees - including independent contractors, does your organization have? ____________

How many part-time employees does your organization have? ____________

Is your organization a member of any professional organizations - including state associations? Yes No

If YES, list organization(s): ________________________________

<table>
<thead>
<tr>
<th>Organization’s Authorized Signature</th>
<th>Title</th>
<th>Date</th>
</tr>
</thead>
</table>